SOUTHERN DISTRICT OF NEW YORK	x
U.S. BANK NATIONAL ASSOCIATION (Successor:	· -
Under Certain Trust Agreements,	Case No. 07 CIV 11131 (DLC)
Plaintiff,	NOTICE OF DEFENDANT
- against -	SOUTHWEST AIRLINES CO.'S MOTION TO DISMISS THE COMPLAINT
SOUTHWEST AIRLINES CO.,	
Defendant.	Y

PLEASE TAKE NOTICE that upon the Complaint in the above-captioned action, the accompanying Memorandum of Law dated January 25, 2008, the accompanying Declaration of Marc E. Isserles, Esq. and attached exhibits, dated January 25, 2008, and all prior papers and proceedings in this action, Defendant Southwest Airlines Co., by its undersigned attorneys, Cohen & Gresser LLP, will move this Court on a date convenient to this Court, before the Honorable Denise L. Cote, at the United States Courthouse, 500 Pearl Street, New York, New York, Courtroom 11B, for an order (1) dismissing the Complaint for failure to state a claim upon which relief may be granted; and (2) granting such other and further relief as this Court deems just and proper.

Dated: New York, New York January 25, 2008

Respectfully submitted,

COHEN & GRESSER LLP

Mark S. Cohen (MC 9055)

Michael Tremonte (MT 5996)

Marc E. Isserles (MI 6446)

100 Park Avenue, 23rd Floor

New York, New York 10017

Telephone: (212) 957-7600

Facsimile: (212) 957-4514 mcohen@cohengresser.com

mtremonte@cohengresser.com

misserles@cohengresser.com

Attorneys for Defendant Southwest Airlines Co.